

PORTFOLIO INVESTMENT DEALS				
FIPI	G-Buy	G-Sell	Net B/S	8-Aug
F-Ind.	0.00	0.00	0.00	0.01
F-Corp.	7.37	-8.22	-0.85	0.43
O/S Pak	0.85	-0.79	0.06	0.10
	8.22	-9.02	-0.79	0.55
LIPI				
Indv.	17.57	-14.83	2.74	4.07
Cos.	2.11	-1.11	1.00	-0.07
Banks	0.76	-0.86	-0.09	0.11
NBFC	0.00	0.00	0.00	0.01
M-Funds	0.88	-4.84	-3.96	-4.68
Other	0.06	-0.03	0.03	0.09
Broker	4.95	-4.35	0.60	0.13
Insur.	0.94	-0.46	0.48	-0.21
	27.27	-26.48	0.79	-0.55

FOREIGN INVESTORS PORTFOLIO INVESTMENTS

CLIENT TYPE	BUY VALUE	SELL VALUE	NET VALUE	USD	values in (mn)	
					WTD	MTD
Foreign Investors	0.15	0.00	0.15	0.00	0.02	0.03
Foreign Corp.	1,164.85	-1,299.05	-134.21	-0.85	-1.44	-1.65
Overseas Pakies.	134.42	-125.44	8.98	0.06	0.50	0.39
Total	1,299.42	-1,424.49	-125.07	-0.79	-0.92	-1.22
SECTOR-WISE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD
All other	110.53	-80.23	30.31	0.19	1.61	1.63
Cement	52.45	-47.27	5.18	0.03	0.63	0.56
Banks	867.37	-1170.32	-302.95	-1.92	-4.47	-4.65
Fertilizer	65.90	-38.07	27.83	0.18	0.08	0.17
Food & PC Prod.	1.76	-0.53	1.24	0.01	0.01	0.00
O&G Exp.	117.18	-65.90	51.28	0.32	0.67	0.74
O&G Market.	11.57	-9.70	1.87	0.01	-0.21	-0.48
Power G&D	56.84	-0.63	56.22	0.36	0.46	0.46
Tech. & Comm.	6.91	-9.21	-2.30	-0.01	0.16	0.21
Textile	8.89	-2.63	6.26	0.04	0.13	0.15
Total	1,299.42	-1,424.49	-125.07	-0.79	-0.92	-1.22

LOCAL INVESTORS PORTFOLIO INVESTMENTS

CLIENT TYPE	BUY VALUE	SELL VALUE	NET VALUE	USD	WTD	MTD
Individuals	2,775.49	-2,342.86	432.63	2.74	10.93	12.24
Companies	333.48	-175.23	158.26	1.00	1.06	1.20
Banks / DFIs	120.46	-135.36	-14.90	-0.09	3.46	4.25
NBFC	0.47	-0.31	0.17	0.00	0.13	0.13
Mutual Funds	138.95	-764.56	-625.61	-3.96	-15.30	-16.39
Other Organizations	9.66	-4.78	4.87	0.03	0.60	0.57
Broker Prop.	781.41	-687.39	94.02	0.60	0.41	0.44
Insurance	148.72	-73.08	75.64	0.48	-0.37	-1.22
Total	4,308.63	-4,183.56	125.07	0.79	0.92	1.22

Data Source – NCCPL / DARSON RESEARCH

Important disclosures

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Rating System:

If;

- Expected return >15% - Buy Call
- Expected Return is in between 0% to 15% - Neutral/Hold Call
- Expected Return <0% - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

SECP JamaPunji Portal link: www.JamaPunji.pk

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